

**To: Romanian Financial Supervisory Authority (ASF)
Bucharest Stock Exchange (BVB)
London Stock Exchange (LSE)**

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code

Report date: **11 August 2017**

Company name: **Societatea Energetică Electrica S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant events to be reported:

Intragroup loans

During the meeting held on 10 August 2017, the Board of Directors of Electrica SA approved the granting by Electrica S.A (ELSA) of the following intercompany loans to the distribution subsidiaries, for financing 2017 CAPEX plan: to “Societatea de Distribuție a Energiei Electrice Muntenia Nord SA” the amount of RON 150 million, to “Societatea de Distribuție a Energiei Electrice Transilvania Nord SA” the amount of RON 200 million, to “Societatea de Distribuție a Energiei Electrice Transilvania Sud SA” the amount of RON 160 million.

In the same time, Electrica SA will grant an intercompany loan to Electrica Serv for a maximum amount of RON 30 million.

**CEO
Dan Cătălin Stancu**